

NOTICE*

Notice is hereby given that the Board of Directors of the Oregon-Davis School Building Corporation Phase III shall convene on Wednesday, March 2, 2016, at 9:00 a.m. at the Oregon-Davis Administration Building, located at 5998 North 750 East, Hamlet, Indiana, for the following purposes:

- (a) Approval of appointment of a new Lessor Representative under the Third Supplemental Trust Indenture; and
- (b) Consideration of any other business which may properly come before the meeting.

Oregon-Davis School Building Corporation
Phase III

*For convenience, this Notice is provided for posting under the Open Door Law.